

Bitcoin Inheritance Continuity Kit

Fill this worksheet only with non-secret operational references. Entries stay in this browser tab and clear on reload. Print a local copy if your storage plan calls for one, or download a blank PDF to complete offline.

Stop before entering wallet data

Never enter a seed phrase, private key, passphrase, PIN, balance, Bitcoin address, safe combination, or account password in this worksheet.

BitcoinSafe does not submit, save, synchronize, or analyze the values entered below. Progress is calculated in memory inside this page.

A browser or device may still retain input through autofill, accessibility software, screenshots, print history, malware, or operating-system features. We request autofill off, but this page cannot guarantee what your device retains.

01 / 07

Roles and authority

Identify who owns the plan, who coordinates it, and who already knows it exists.

Plan owner or household reference

Use a name or identifier that your family already recognizes.

Continuity coordinator role

Record a role such as executor, trustee, spouse, or operations contact.

The named roles know that this continuity plan exists

Awareness does not require giving anyone present access to wallet secrets.

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02 / 07

Trusted contacts

Point to people and controlled contact records without copying account credentials.

Family or beneficiary contact reference

Use a name or an entry in an existing address book. Do not add account credentials.

Technical help contact reference

Name a person or firm and where current contact details are maintained.

Location of the current contact list

Use a controlled document reference, not phone numbers, passwords, or access codes.

03 / 07

Non-secret wallet inventory

Describe the custody structure without recording wallet secrets, balances, or addresses.

Custody model

Describe the structure, not the recovery material.

- ☐ Single-signature self-custody
- ☐ Multisignature self-custody
- ☐ Custodial account or service
- ☐ More than one custody model

Non-secret wallet reference label

A household label such as "long-term wallet" is enough. Do not enter an address or balance.

Number of signing devices or key roles

Record only the count. Do not identify secret material.

Signatures required to authorize a transaction

For a single-signature wallet, enter 1.

04 / 07

Document and device locations

Use controlled references. A reader should still need the proper authority and separate access process.

Continuity document location reference

Identify a controlled folder, envelope, or professional file without recording access codes.

Signing-device location reference

Record a controlled location reference. Do not enter a PIN or safe combination.

Backup-location document reference

Point to a separate controlled record. Never type the recovery words or passphrase here.

05 / 07

Recovery rehearsals

Record when the plan was tested and schedule the next review without using primary holdings.

Last rehearsal date

Use the date of the last documented continuity exercise.

Most recent rehearsal scope

Do not rehearse with primary holdings. Use discovery, watch-only data, or a separate low-value wallet.

- ☐ Plan and contact discovery only
- ☐ Watch-only verification
- ☐ Separate low-value recovery rehearsal

Next plan review date

Review after wallet, device, role, legal, or household changes and at least annually.

06 / 07

Device and record disposition

Plan what happens after authorized recovery, including retention, transfer, destruction, and recordkeeping.

Planned device disposition

A reviewer should confirm this choice after recovery and recordkeeping needs are known.

- ☐ Retain for recovery or records
- ☐ Transfer to an authorized person
- ☐ Destroy after documented recovery
- ☐ Decide with professional guidance

Transaction and tax-record location reference

Point to records needed by the estate or tax professional. Do not enter balances or addresses.

07 / 07

Professional follow-up

Identify who can review legal, tax, estate, and technical questions for your circumstances.

Estate-planning professional reference

Record a person, firm, or controlled contact-list entry.

Tax professional reference

Tax treatment depends on jurisdiction and facts. Keep the current contact elsewhere.

A qualified person has reviewed the operational recovery path

A review is not a guarantee. Rehearse again after material changes.

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